

# **MINDeSEA: Seabed Mineral Deposits in European Seas** ***Marine minerals – Millions of years scavenging battery- and high-technology metals from the seafloor environment***

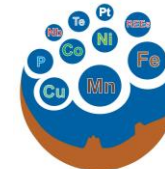
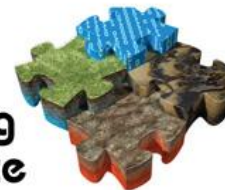
**Egidio Marino, F.J. González, T. Medialdea, H. Schiellerup, I. Zananiri, P. Ferreira, L. Somoza, X. Monteys, T. Alcorn, A. Lobato, T. Kuhn, J. Nyberg, V. Magalhaes, R. Lunar, B. Maliuk, J.R. Hein, G. Cherkashov and the MINDeSEA Team**

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**Brussels, 2022**



**GeoERA  
Concluding  
Conference**



**MINDeSEA**  
 Seabed Mineral Deposits in European Seas:  
 Metallogeny and Geological Potential for  
 Strategic and Critical Raw Materials



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166



# MINDeSEA Consortium (12 partners)

## Project Lead



Instituto Geológico  
y Minero de España

## WP Leads



Instituto Geológico  
y Minero de España



Laboratório Nacional de Energia e Geologia

GEOLOGICAL  
SURVEY OF  
NORWAY

- NGU -



Geological Survey  
Suirbhéireacht Gheolaíochta  
Ireland | Éireann

As Roinn Comairte, Oidhreacht ar son na hÉireann agus Comhairle  
Department of Communities, Climate Action & Environment

## Partners



SGU

Sveriges geologiska undersökning  
Geological Survey of Sweden

## (Non-Funded)



instituto português do mar e da atmosfera



science for a changing world



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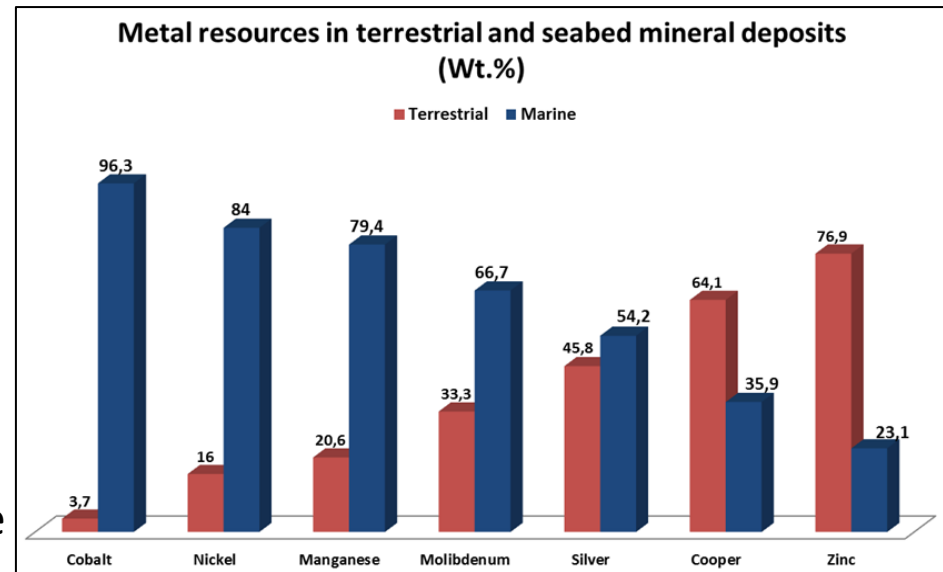
# Challenge

## Seafloor deposits:

the most important yet least explored resource of CRM

**By 2030, 10% of the world's minerals, including cobalt, copper and zinc could come from the ocean floors.**

Global annual turnover of marine mineral mining can be expected to grow from virtually nothing to **€10 billion by 2030.**



Source: USGS

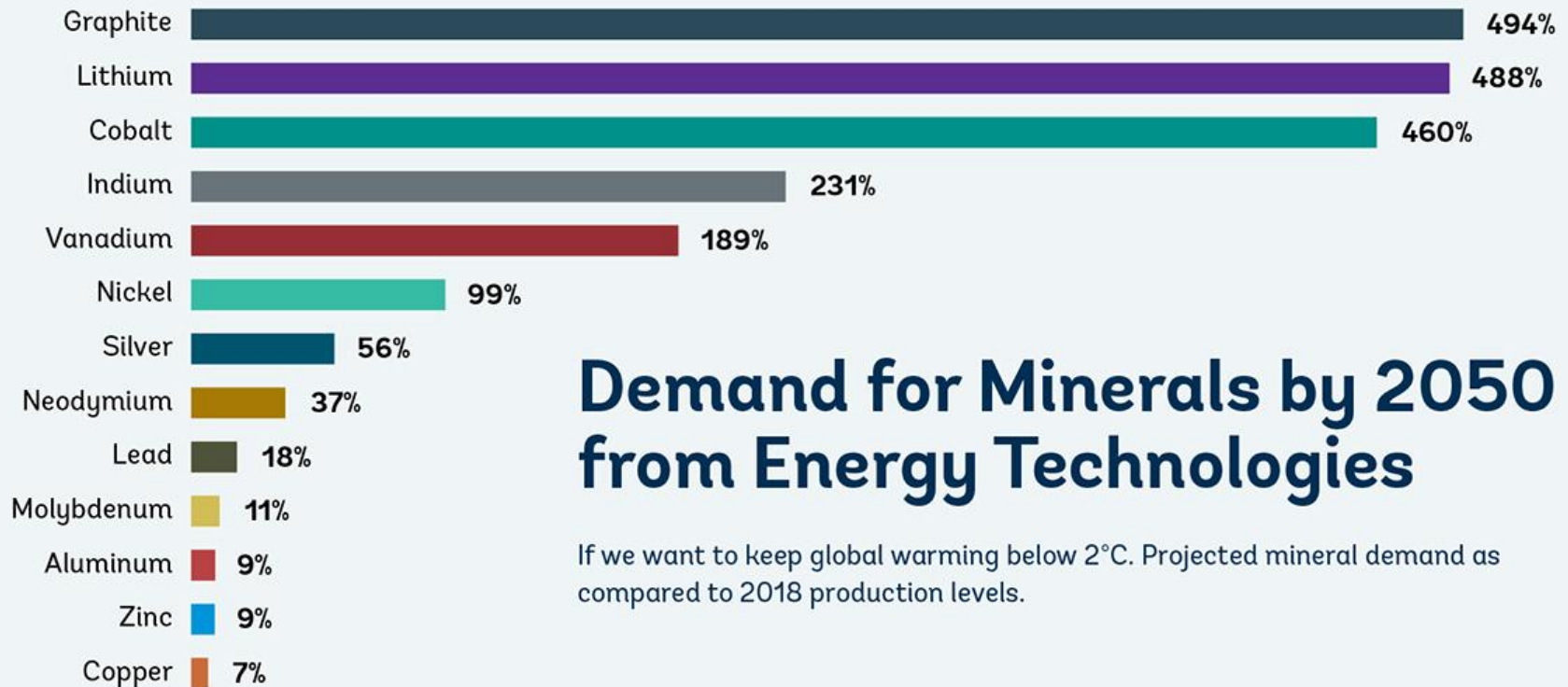
## 2020 critical raw materials (new as compared to 2017 in bold)

Antimony	Hafnium	Phosphorus
Baryte	Heavy Rare Earth Elements	Scandium
Beryllium	Light Rare Earth Elements	Silicon metal
Bismuth	Indium	Tantalum
Borate	Magnesium	Tungsten
Cobalt	Natural graphite	Vanadium
Coking coal	Natural rubber	<b>Bauxite</b>
Fluorspar	Niobium	<b>Lithium</b>
Gallium	Platinum Group Metals	<b>Titanium</b>
Germanium	Phosphate rock	<b>Strontium</b>



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## Demand for Minerals by 2050 from Energy Technologies

If we want to keep global warming below 2°C. Projected mineral demand as compared to 2018 production levels.

**Minerals for Climate Action:**  
The Mineral Intensity  
of the Clean Energy Transition



WORLD BANK GROUP



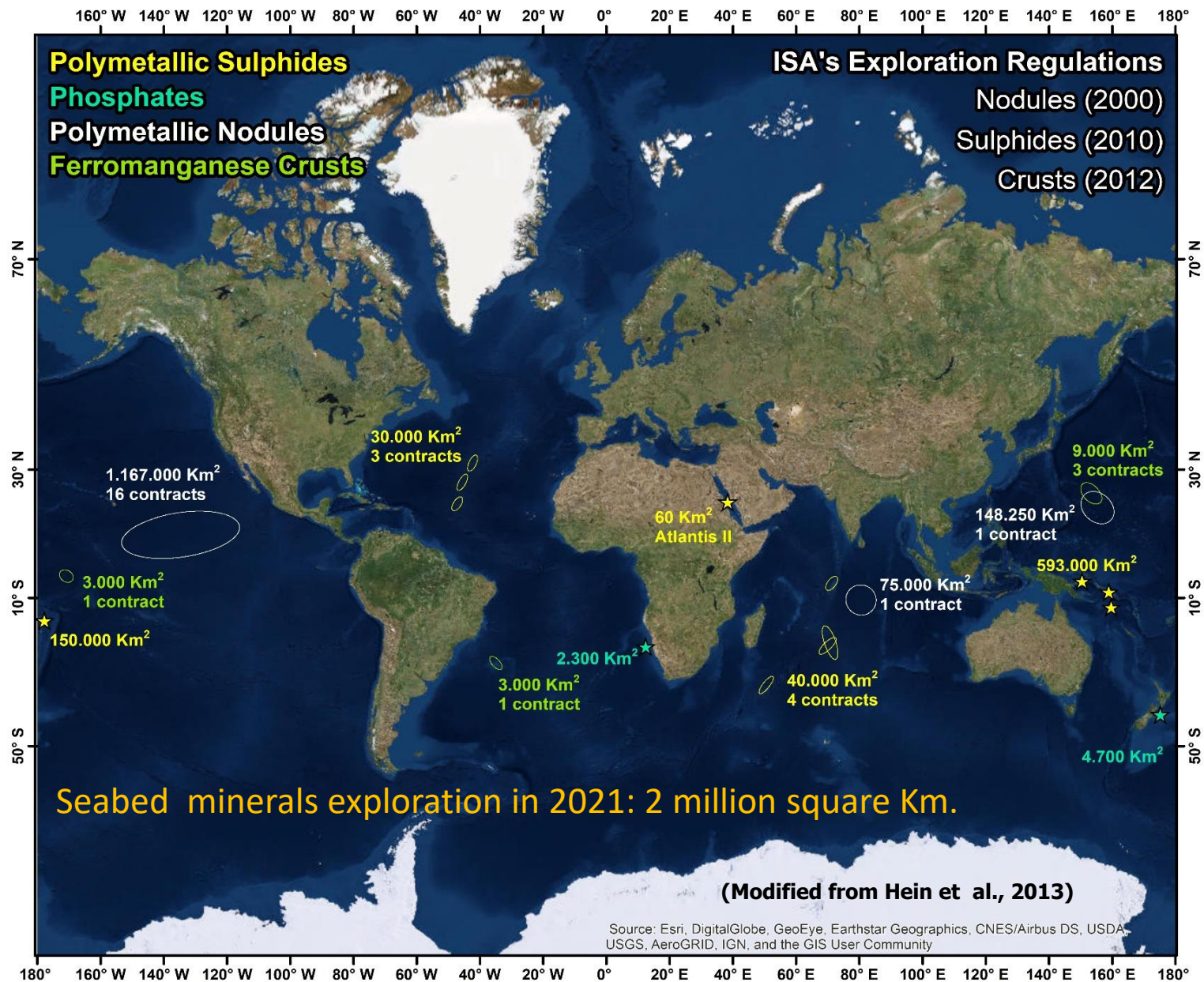
Climate **Smart Mining**



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# Characterising the European deposit types and their CRM

- 1- Hydrothermal mineralisations
- 2- Co-rich Ferromanganese Crusts
- 3- Phosphorites
- 4- Polymetallic Nodules
- 5- Marine Placer deposits



**Pan-European seabed minerals**



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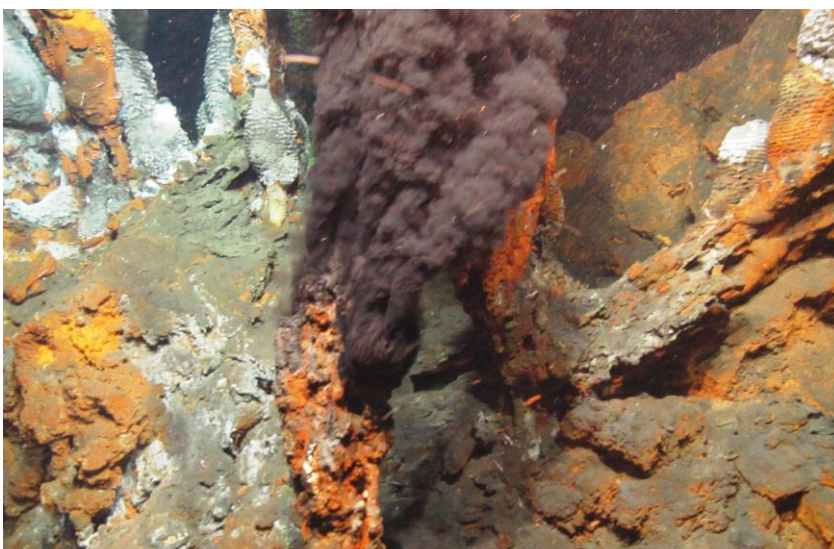
## Using cutting-edge technologies

- ✓ On board
- ✓ At Labs

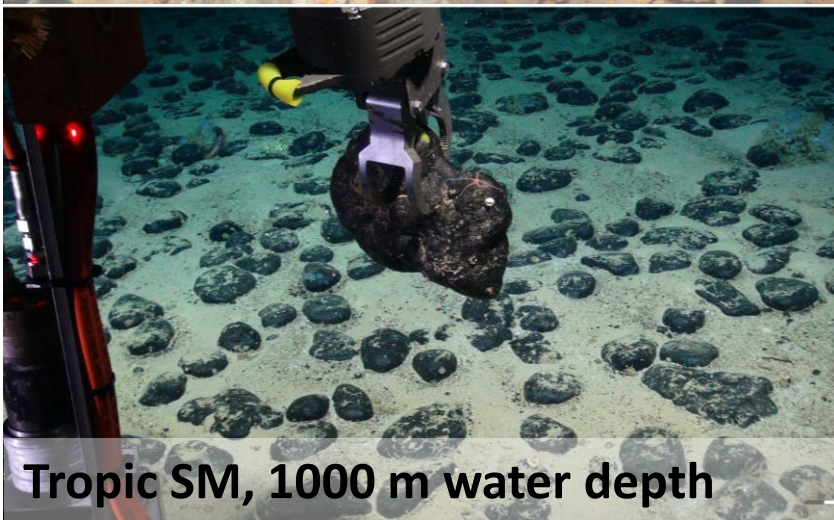


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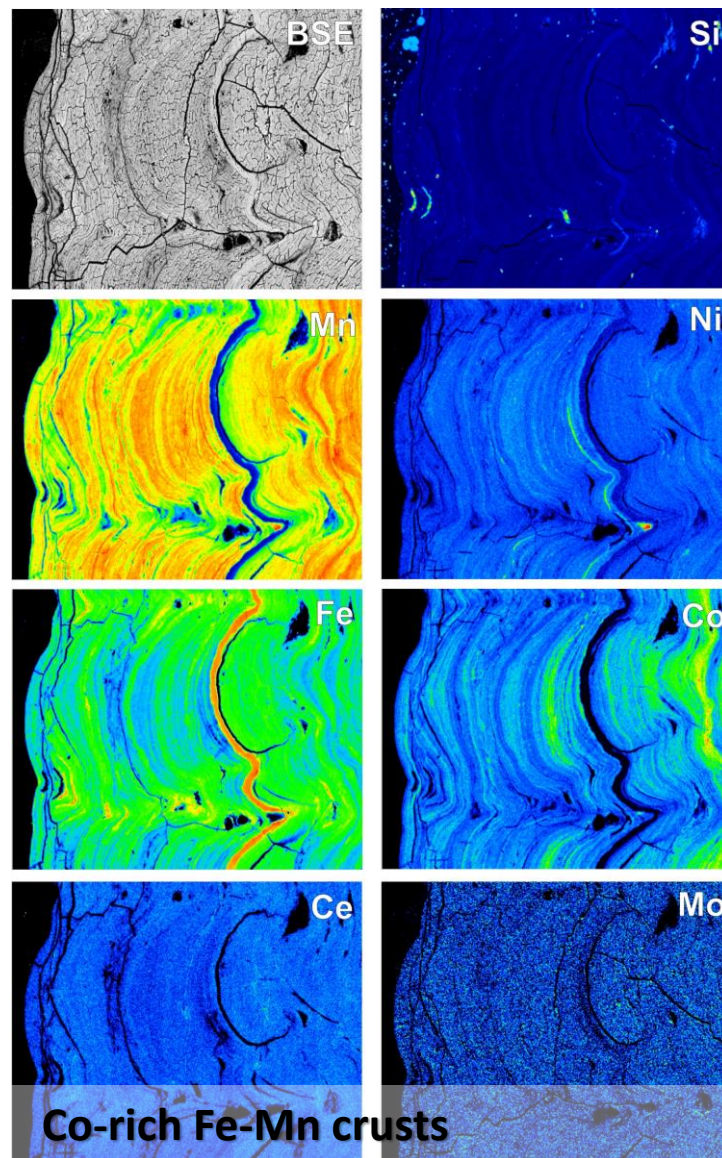




**Moytirra, 3000 m water depth**



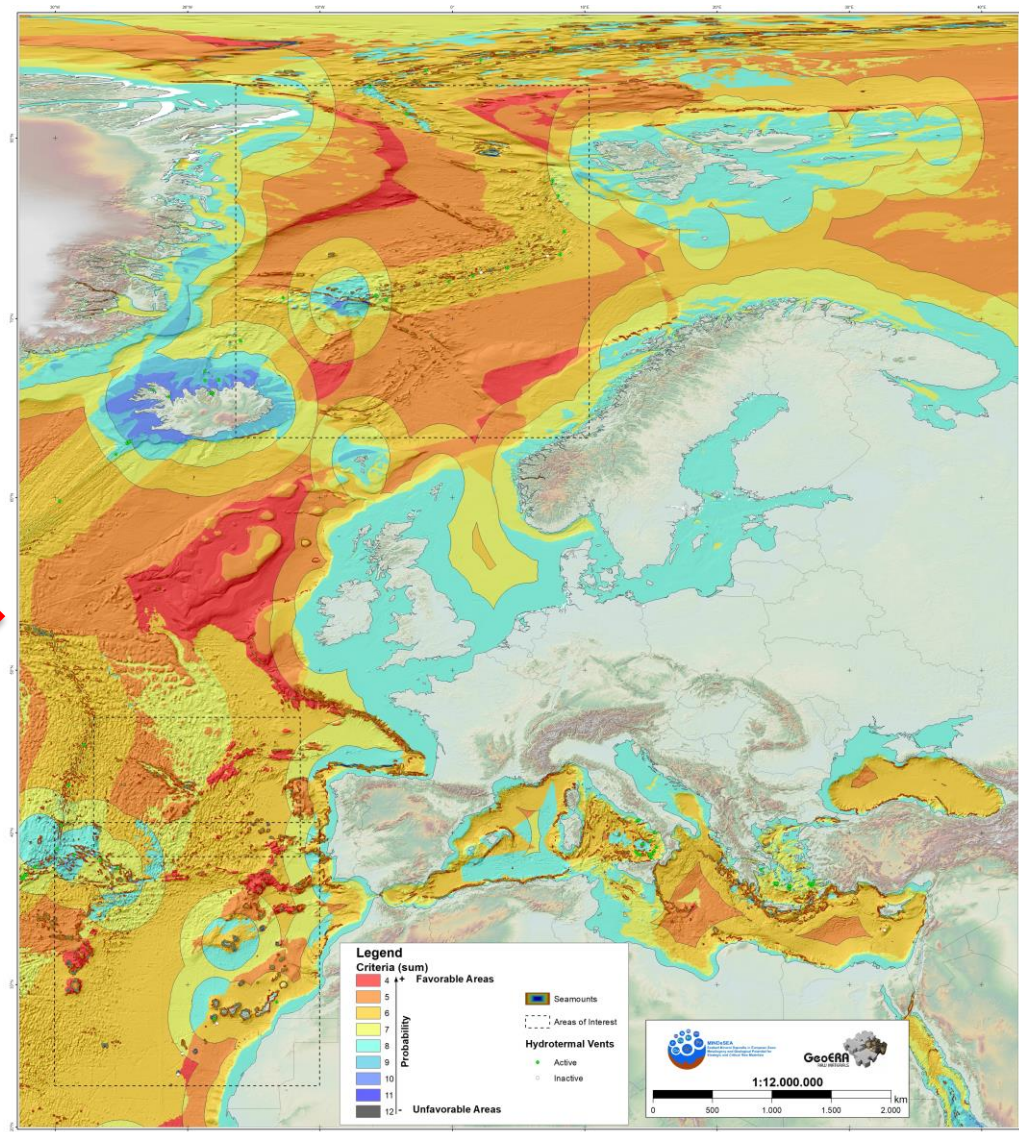
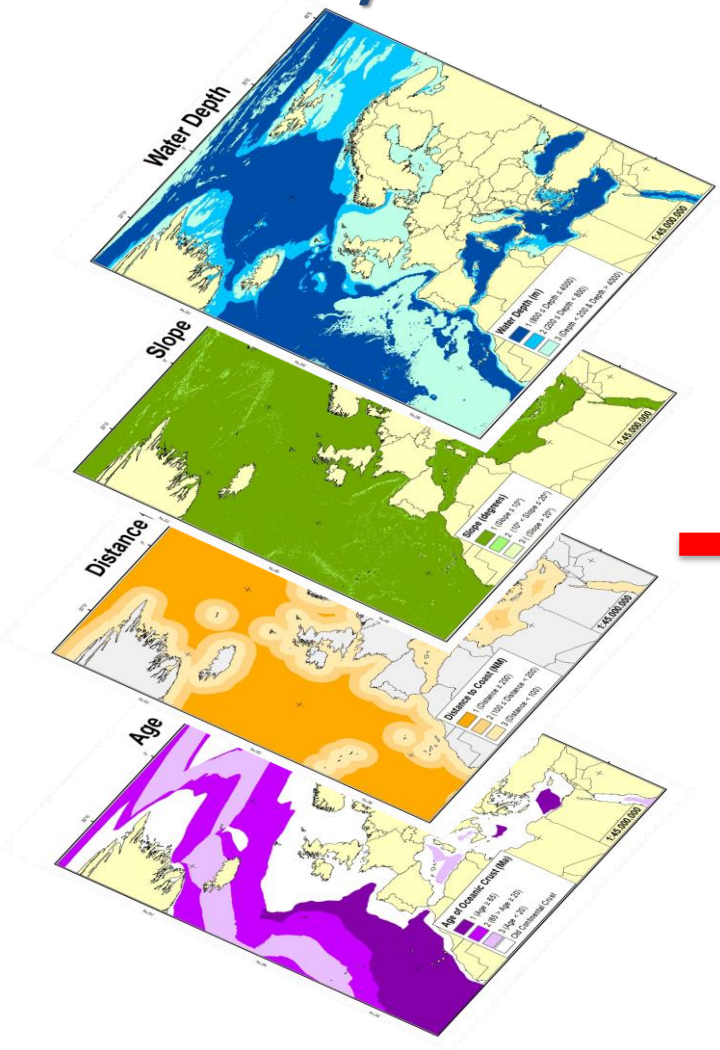
**Tropic SM, 1000 m water depth**



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# GIS analyses



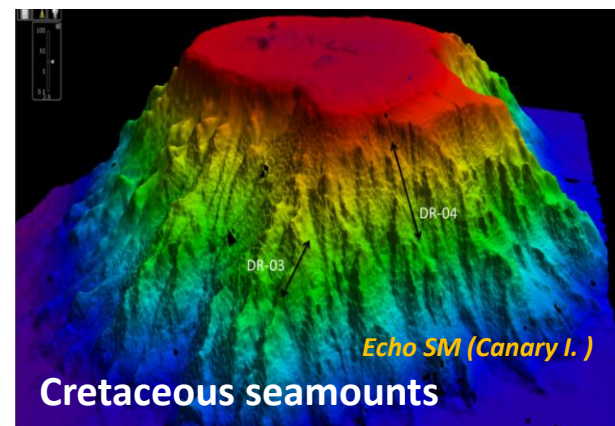
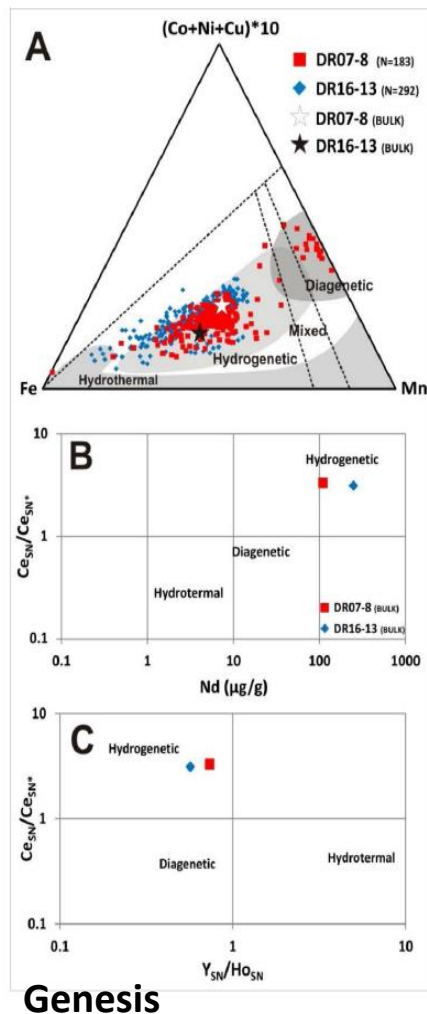
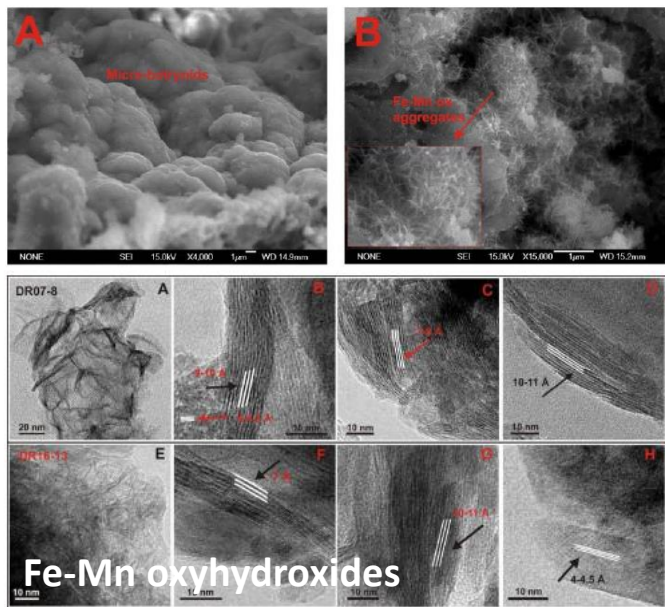
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# Identifying the principal metallogenic provinces

- ✓ Mineral assemblages
- ✓ Areas of distribution
- ✓ Epochs of formation
- ✓ Genetic models



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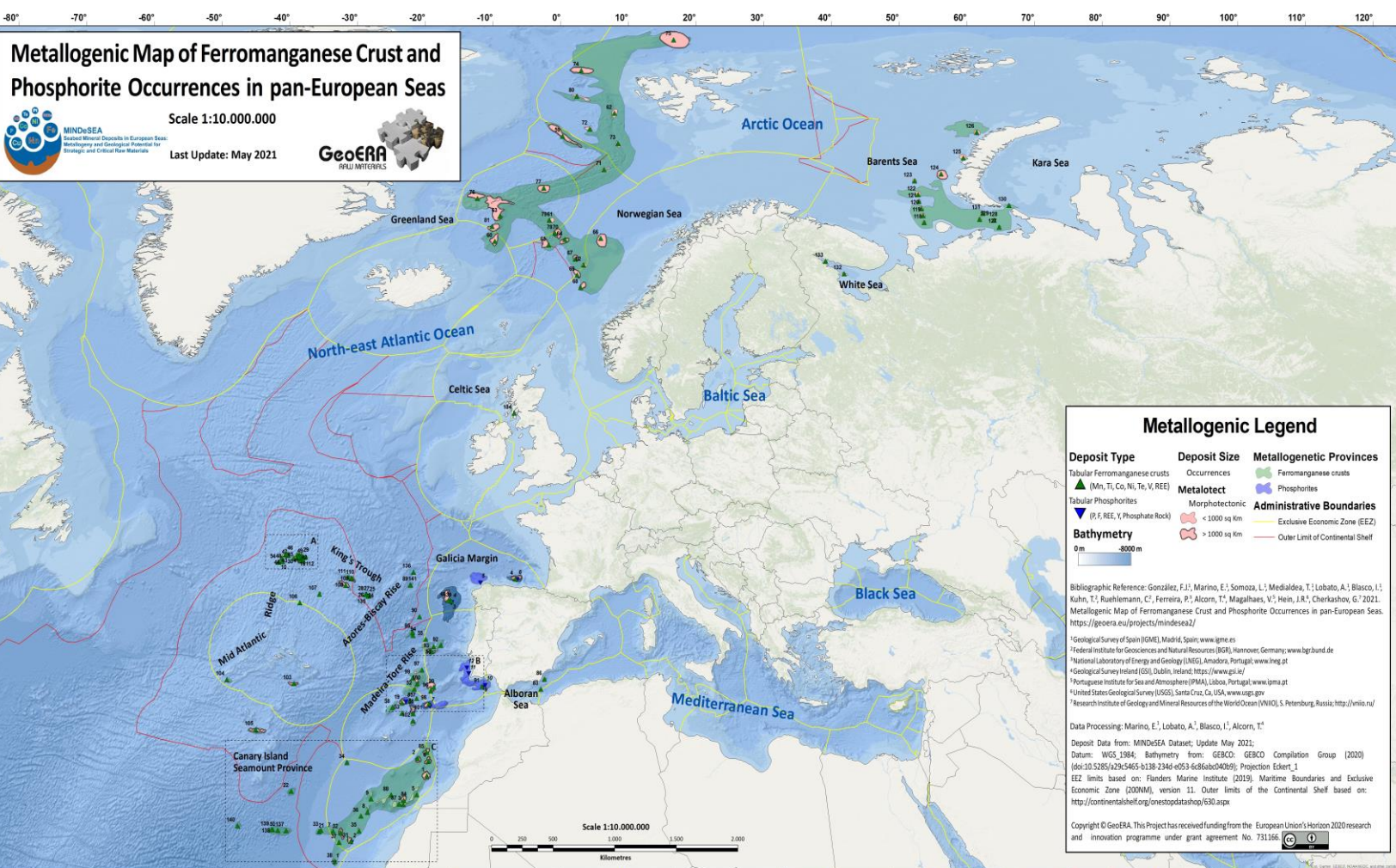


## Metallogenic Map of Ferromanganese Crust and Phosphorite Occurrences in pan-European Seas



Scale 1:10.000.000

Last Update: May 2021



### Metallogenic Legend

Deposit Type	Deposit Size	Metallogenic Provinces
Tabular Ferromanganese crusts (Mn, Ti, Co, Ni, Te, V, REE)	Occurrences	Ferromanganese crusts
Tabular Phosphorites (P, REE, Y, Phosphate Rock)	Metallogenic	Phosphorites
	Morphotectonic	
	Exclusive Economic Zone (EEZ)	
	Outer Limit of Continental Shelf	
	Bathymetry	
	0 m	
	-2000 m	

Bibliographic Reference: González, F.J., Marino, E., Somoza, L., Medialdea, T., Lobato, A., Blasco, I., Kuhn, T., Ruellemann, C., Ferreira, P., Alcorn, T., Magalhães, V., Hein, J.R., Cherkashov, G. 2021. Metallogenic Map of Ferromanganese Crust and Phosphorite Occurrences in pan-European Seas. <https://geoera.eu/projects/mindesea/>

<sup>1</sup> Geological Survey of Spain (IGME), Madrid, Spain; [www.igme.es](http://www.igme.es)  
<sup>2</sup> Federal Institute for Geosciences and Natural Resources (BGR), Hannover, Germany; [www.bgr.bund.de](http://www.bgr.bund.de)  
<sup>3</sup> National Laboratory of Energy and Geology (LNEG), Amadora, Portugal; [www.lneg.pt](http://www.lneg.pt)  
<sup>4</sup> Geological Survey of Ireland (GSI), Dublin, Ireland; [www.gsi.ie/](http://www.gsi.ie/)  
<sup>5</sup> Portuguese Institute for Sea and Atmosphere (IPMA), Lisboa, Portugal; [www.ipma.pt](http://www.ipma.pt)  
<sup>6</sup> United States Geological Survey (USGS), Santa Cruz, CA, USA; [www.usgs.gov](http://www.usgs.gov)  
<sup>7</sup> Research Institute of Geology and Mineral Resources of the World Ocean (IIGMR), St. Petersburg, Russia; <http://enr.io/>

Data Processing: Marino, E., Lobato, A., Blasco, I., Alcorn, T.  
 Deposit Data from: MINDeSEA Dataset; Update May 2021;  
 Datum: WGS 1984; Bathymetry from: GEBCO: GEBCO Compilation Group (2020)  
 (doi:10.5285/292c465-b138-234d-e053-6d6a040b9); Projection Eckert\_1  
 EEZ limits based on: Flanders Marine Institute (2019). Maritime Boundaries and Exclusive Economic Zone (2000NM), version 11. Outer limits of the Continental Shelf based on: <http://continentalshelf.org/onestopdata.asp#630.aspx>

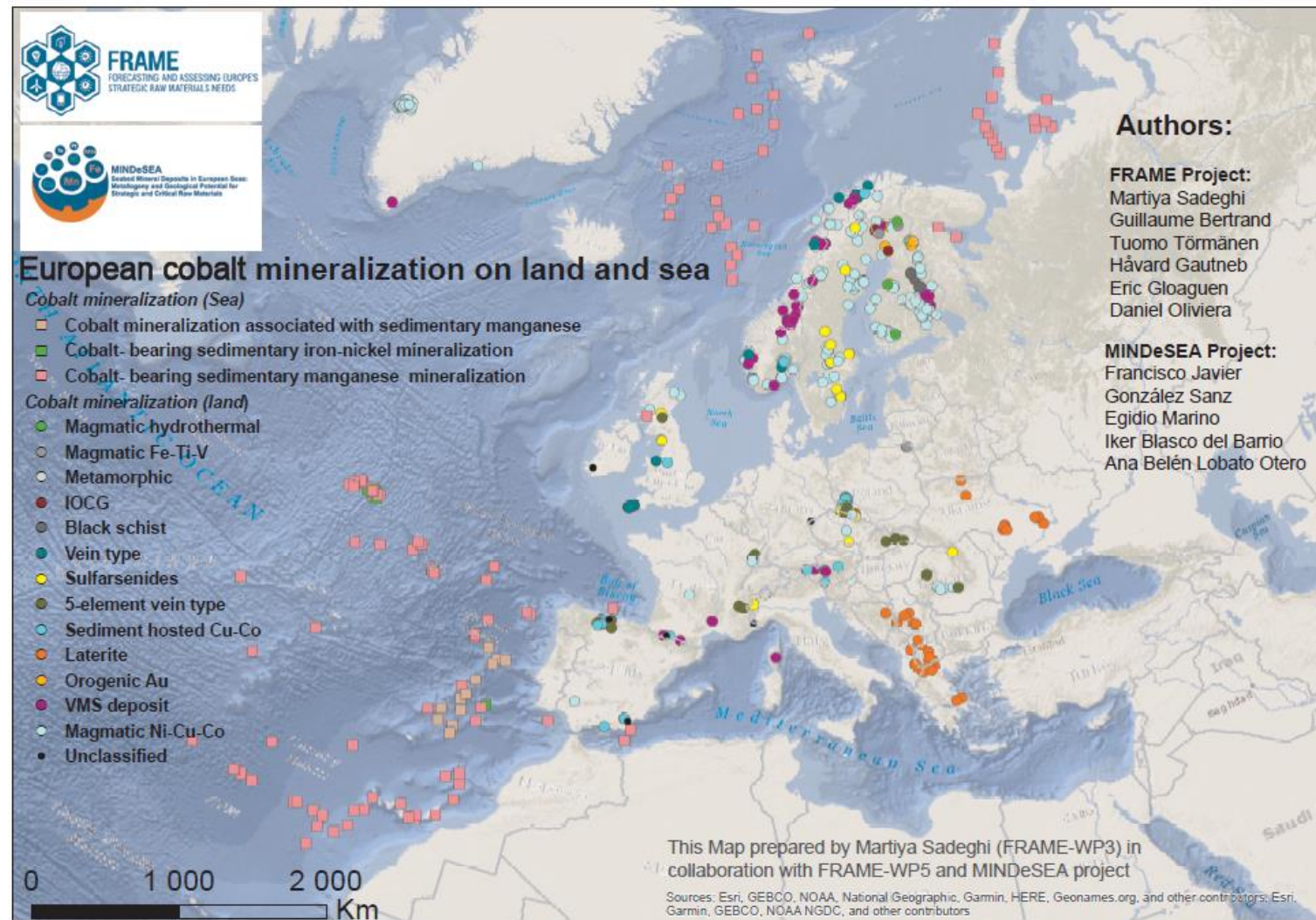
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### Metallogenic Areas

Phosphorites			
61 Occurrence Name	64 Occurrence Name	67 Occurrence Name	70 Occurrence Name
1- Tropis Seamount	65 Occurrence Name	68 Occurrence Name	71 Occurrence Name
2- Echo Seamount	66 Occurrence Name	69 Occurrence Name	72 Occurrence Name
3- Galia Bank	67 Occurrence Name	70 Occurrence Name	73 Occurrence Name
4- Sancho	68 Occurrence Name	71 Occurrence Name	74 Occurrence Name
5- Ornela Terrace	69 Occurrence Name	72 Occurrence Name	
6- La Candel Bank	70 Occurrence Name		
7- Anaples Seamount	71 Occurrence Name		
8- Lion Seamount	72 Occurrence Name		
9- Guadalupe Bank	73 Occurrence Name		
10- Fan Plateau	74 Occurrence Name		
11- Desoladores Seamounts			
12- Principe de Asturias Seamounts			
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# GeoERA projects cooperation: onshore-offshore

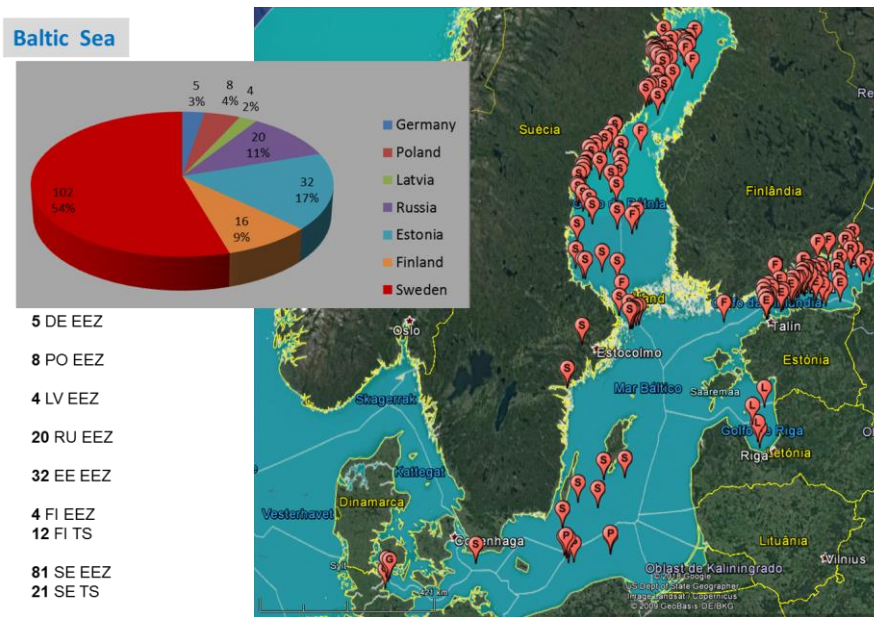


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# Demonstrating the efficiency of the case study results

- ✓ Offshore minerals exploration
- ✓ Critical metals assessment

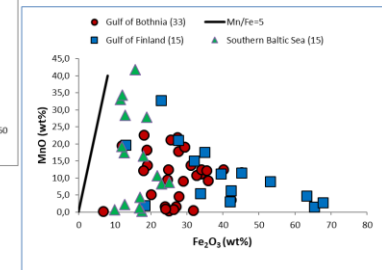
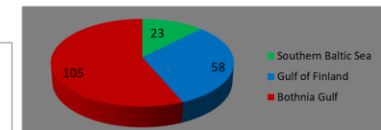
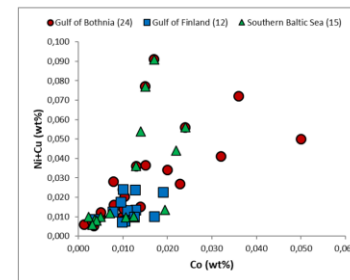
Areas: Baltic, Mediterranean and Atlantic



5 DE EEZ  
8 PO EEZ  
4 LV EEZ  
20 RU EEZ  
32 EE EEZ  
4 FI EEZ  
12 FI TS  
81 SE EEZ  
21 SE TS



**Baltic Sea (all 3 sub-regions)**

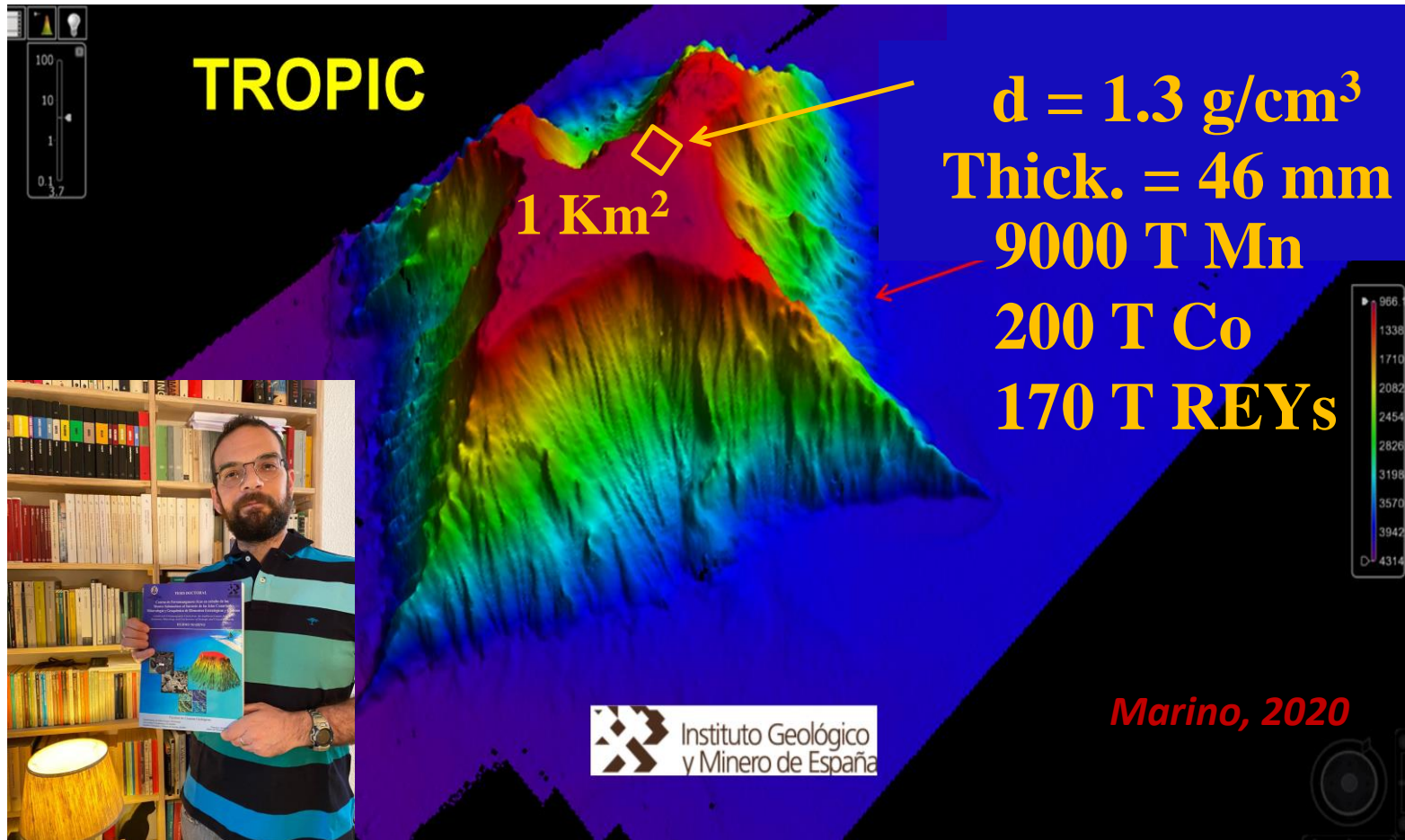


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## Assesment to Policy Makers

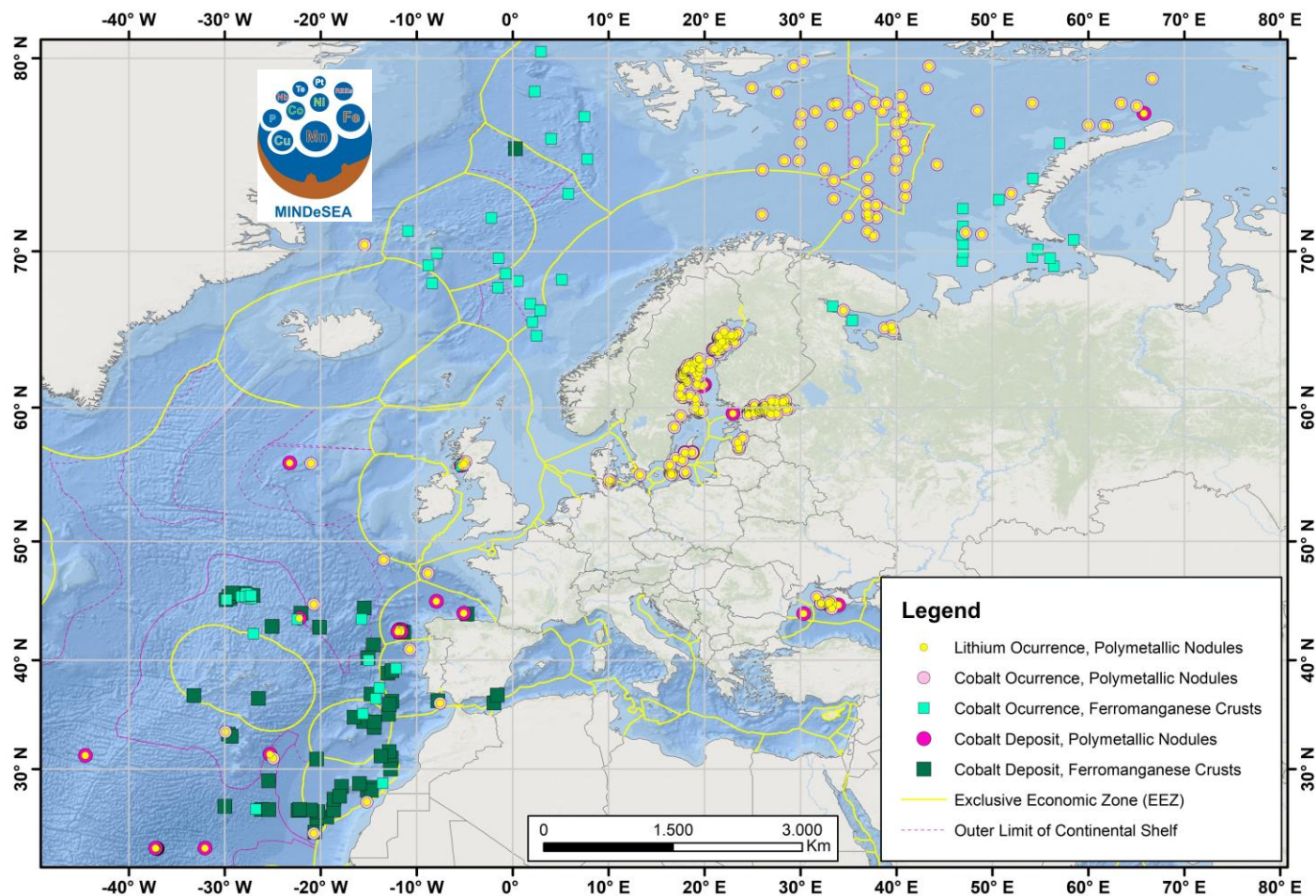
### ✓ Tropic Seamount (Canary Island Seamount Province)



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# Supporting EC and outreach activities

## ✓ Pan-European map of Energy-critical elements Co and Li



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This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166

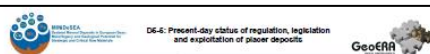


# Analysing present-day exploration and exploitation status

- ✓ Regulation, legislation, environmental impacts, exploitation and future directions



United Nations Convention on the Law of the Sea of 10 December 1982  
Overview and full text



D6-6: Present-day status of regulation, legislation and exploitation of placer deposits

## MINDeSEA

Seabed Mineral Deposits in European Seas:  
Metallogeny and Geological Potential for Strategic  
and Critical Raw Materials



Deliverable 5.5: WP5 Literature review report on present-day status of regulation, legislation and exploitation of placer deposits, with emphasis on the impact of a pan-European research approach

WP5 leader:  
Hellenic Survey of Geology & Mineral Exploration (HSGME) - Greece

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15077 Acharnes  
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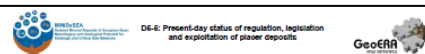
Email:  
izantani@hsgme.gr

WP5 HSGME Team:  
Dr. Irene Zantani (scientific responsible)  
Vagelis Zintanis – Maritza Thomadaki – Nikolaos Georgakopoulos



This work has been supported by the European Union's Horizon 2020 research and innovation programme, GeoERA (Grant Agreement N° 731166, project GeoE: 171307).

1



D6-6: Present-day status of regulation, legislation and exploitation of placer deposits

To identify stakeholders the following general groups of involved parties are examined:



Mitchell et al. (1997) point out the following main stakeholder attributes:

- ✓ Power: A stakeholder may have (actual or potential) power to the extent it can impose its will in a relationship, e.g. by access to coercive, utilitarian or normative means.
- ✓ Legitimacy: A stakeholder may have legitimacy by pursuit of a desirable social stake that is negotiated at different levels of social organization and broadly shared.
- ✓ Urgency: A stakeholder may be attributed urgency in case there is both time sensitivity and claims or relationships that are perceived as highly important.

Depending on whether one, two or three of these attributes are present, Mitchell et al. (1997) distinguish seven types of stakeholders (Figure 3). Stakeholders are not necessarily conscious of possessing these attributes and may or may not choose to act on their claims or influence.

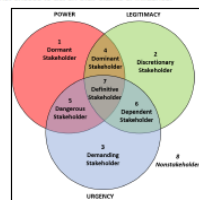


Figure 3: Stakeholder types (reproduced from Mitchell et al. 1997)

Thus, based on the above, seven (7) distinct categories are defined and all stakeholders (users, governance, influencers, providers) are classified amongst them.

Additionally, stakeholders are characterized of their influence and importance levels and classified in an importance/influence matrix.

### 4.3 Political governance stakeholders

Political governance stakeholders include all official governance bodies at a world, EU and national level, involved in the establishment of policies, legislation, exploration and exploitation of marine placer deposits. In general, their role is positive towards marine placer deposits exploration and exploitation, often ranking high in the influence/importance matrix.

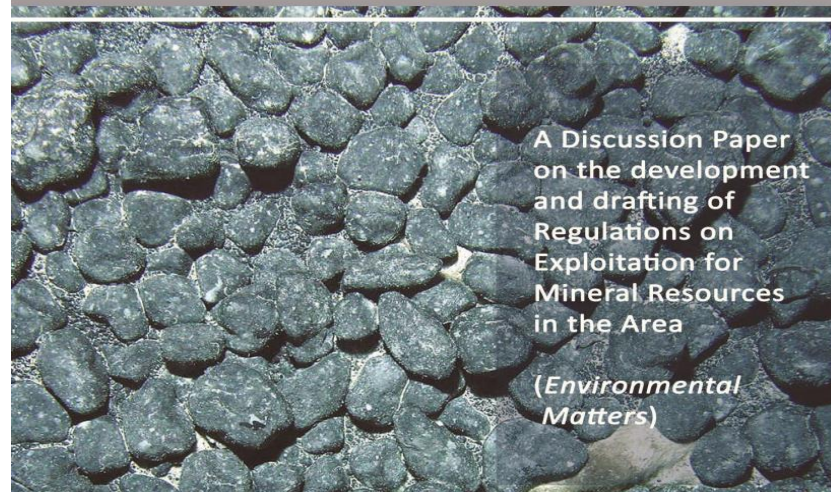
Political governance stakeholders are listed below, in alphabetical order:



This work has been supported by the European Union's Horizon 2020 research and innovation programme, GeoERA (Grant Agreement N° 731166, project GeoE: 171307).

7

## Developing a Regulatory Framework for Mineral Exploitation in the Area



A Discussion Paper  
on the development  
and drafting of  
Regulations on  
Exploitation for  
Mineral Resources  
in the Area

(Environmental  
Matters)



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166



# Developing harmonized mineral maps and datasets

- ✓ Geological Survey Organizations datasets
- ✓ Mineral potential and prospectivity maps



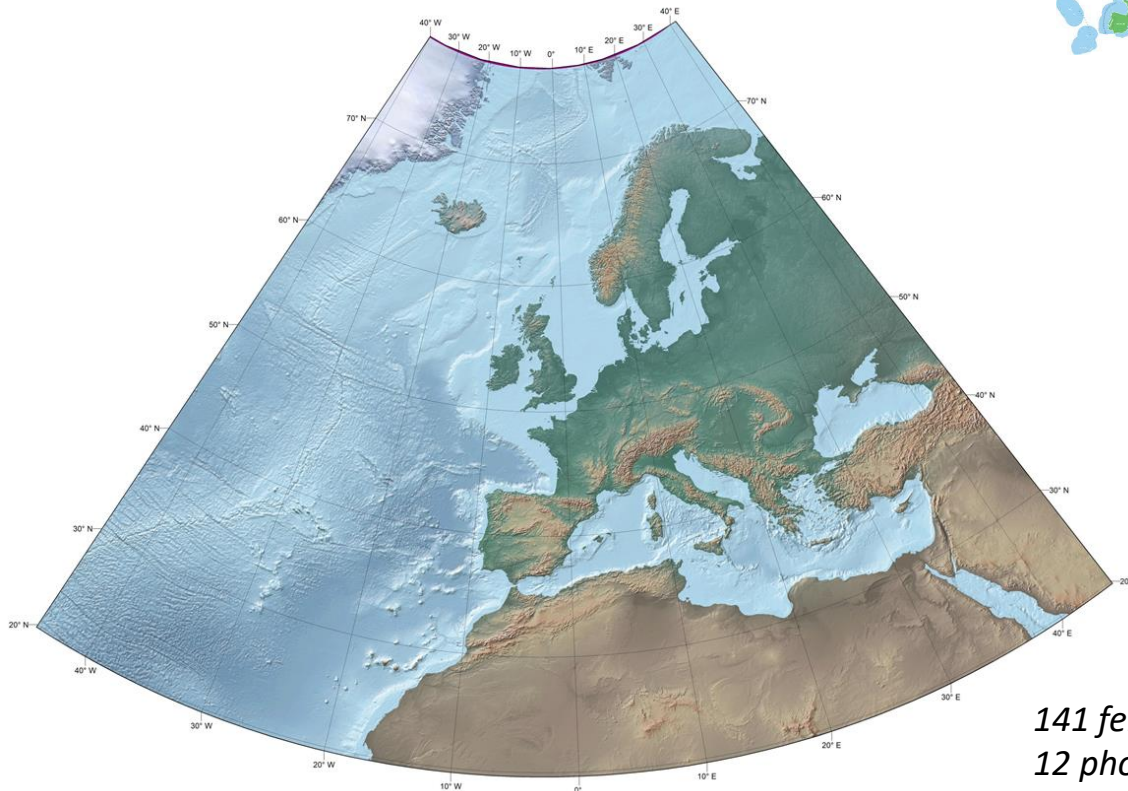
*23 European countries*



*14 marine regions*



*Scale 1:250.000*



Critical Raw Materials for the EU

	Coarse	Medium	Fine	Very Fine	Ultra Fine
Al	1	1	1	1	1
As	1	1	1	1	1
B	1	1	1	1	1
Be	1	1	1	1	1
Ba	1	1	1	1	1
Bi	1	1	1	1	1
Bk	1	1	1	1	1
Br	1	1	1	1	1
Bu	1	1	1	1	1
Ca	1	1	1	1	1
Ce	1	1	1	1	1
Cl	1	1	1	1	1
Co	1	1	1	1	1
Cu	1	1	1	1	1
Dy	1	1	1	1	1
Eu	1	1	1	1	1
Fe	1	1	1	1	1
Fl	1	1	1	1	1
Ga	1	1	1	1	1
Ge	1	1	1	1	1
Gr	1	1	1	1	1
Gu	1	1	1	1	1
Hf	1	1	1	1	1
Hg	1	1	1	1	1
Ir	1	1	1	1	1
K	1	1	1	1	1
La	1	1	1	1	1
Li	1	1	1	1	1
Mg	1	1	1	1	1
Mn	1	1	1	1	1
Mo	1	1	1	1	1
Nb	1	1	1	1	1
Ne	1	1	1	1	1
Ni	1	1	1	1	1
Os	1	1	1	1	1
P	1	1	1	1	1
Pb	1	1	1	1	1
Pd	1	1	1	1	1
Pr	1	1	1	1	1
Rb	1	1	1	1	1
S	1	1	1	1	1
Sb	1	1	1	1	1
Se	1	1	1	1	1
Si	1	1	1	1	1
Sm	1	1	1	1	1
Sn	1	1	1	1	1
Str	1	1	1	1	1
Ta	1	1	1	1	1
Tb	1	1	1	1	1
Tc	1	1	1	1	1
Te	1	1	1	1	1
Ti	1	1	1	1	1
Tl	1	1	1	1	1
Tr	1	1	1	1	1
Tu	1	1	1	1	1
U	1	1	1	1	1
V	1	1	1	1	1
W	1	1	1	1	1
Xe	1	1	1	1	1
Y	1	1	1	1	1
Zn	1	1	1	1	1
Zr	1	1	1	1	1

*23 CRM  
5 deposit types*



*691 occurrences*

*141 ferromanganese crusts; 89 marine placers;  
12 phosphorites; 296 polymetallic nodules;  
153 hydrothermal mineralisation*

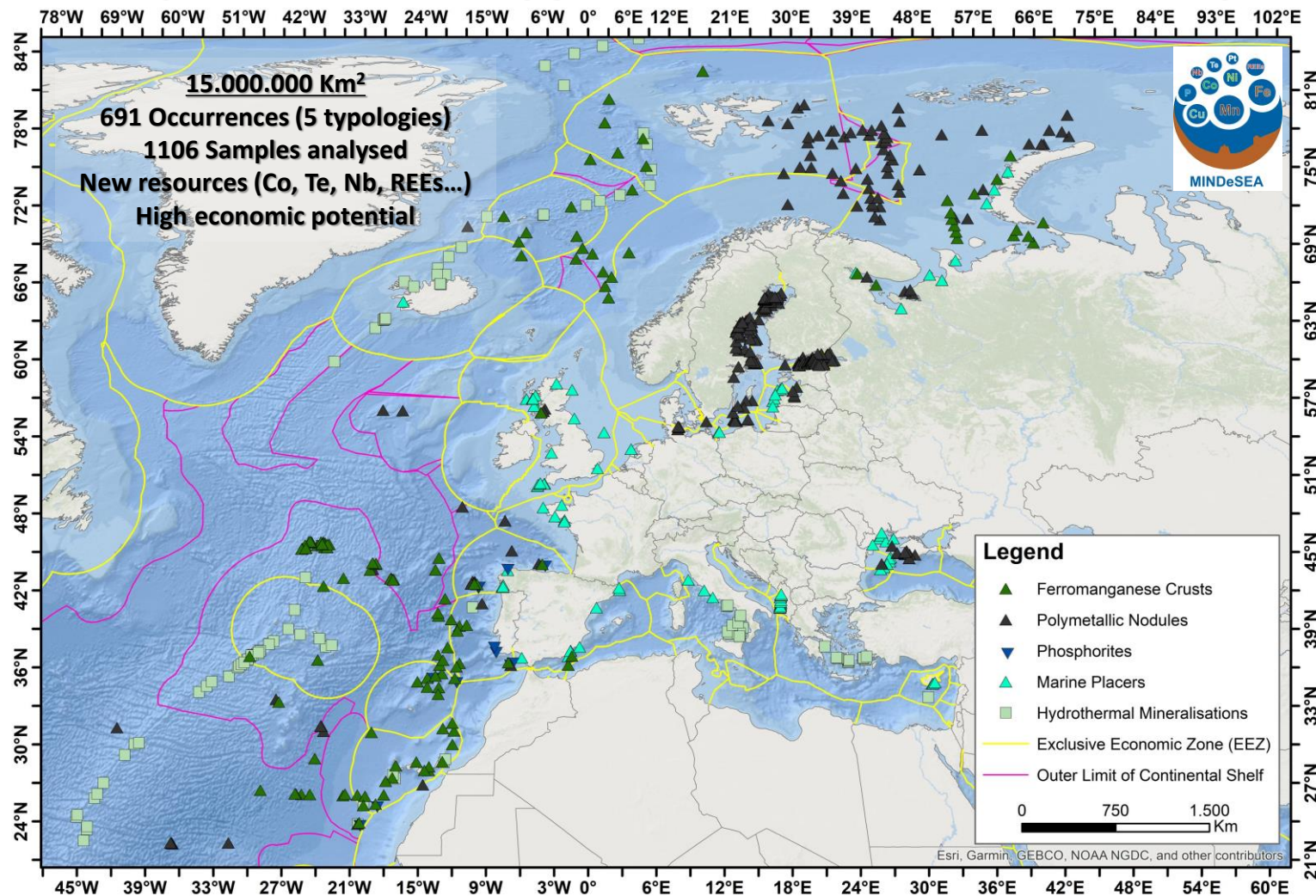


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# pan-European research approach for seabed mineral deposits



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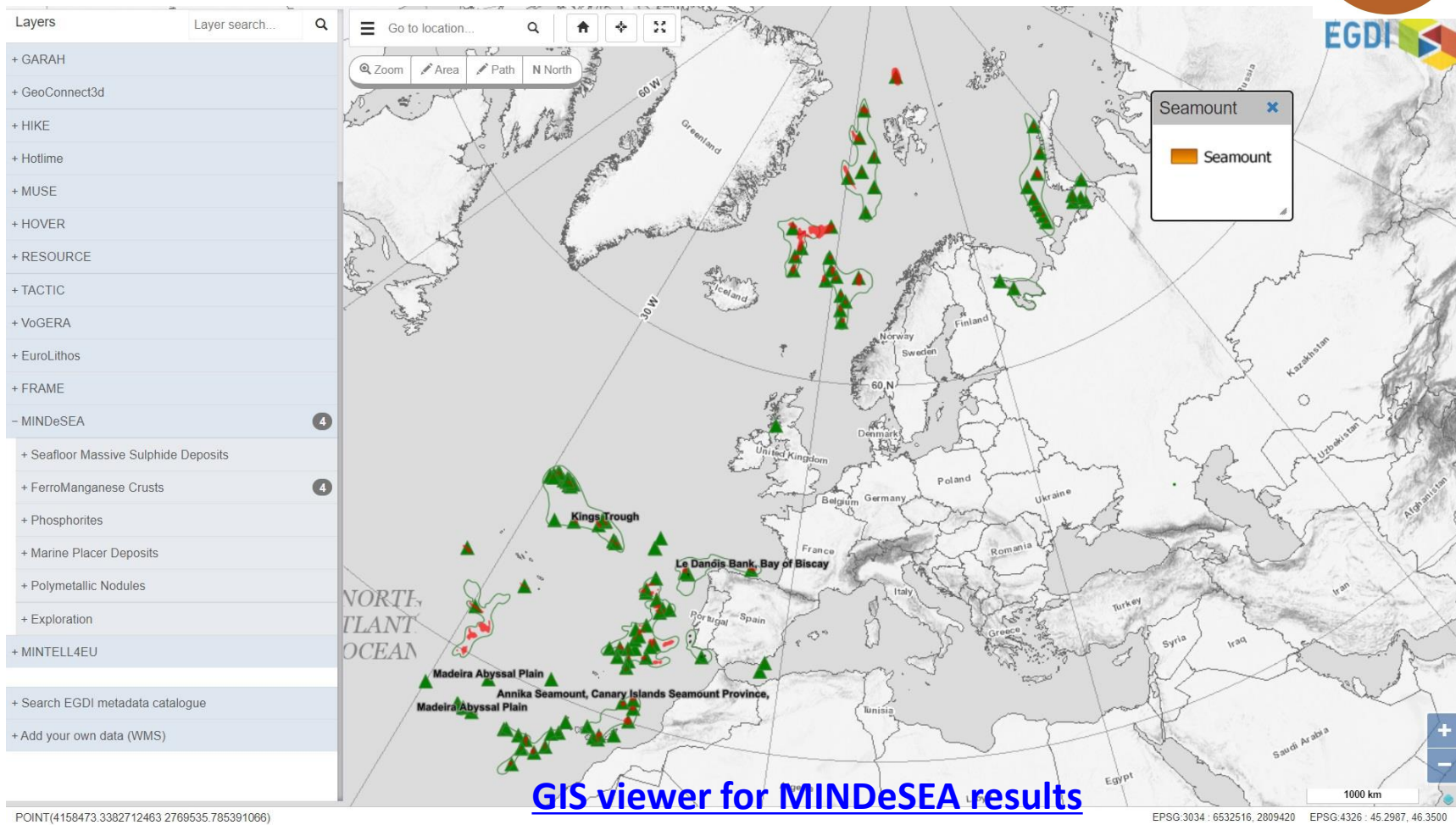
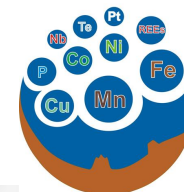
This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166

**GeoERA**  
RAW MATERIALS



# European Geological data Infrastructure (EGDI)

<http://www.europe-geology.eu/>



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# Seabed mineral deposits potential for Critical Raw Materials

- ✓ **Assessment to EC (DG- GROW, MARE)**
  - Sustainable development
  - Energy transition
  - Environmental protection and spatial planning

**Mapping critical and strategic raw materials in European seas**

**Maps for 14 CRM (Co, Li, REE, Te, Ni, V, Sb, PGE, Au, Ag, Ti, P, Mn, Cu)**

**5 deposit types (hydrothermal, ferromanganese crusts, phosphates, placers and polymetallic nodules)**

**Geochemistry :**

**Mean content**

**N samples**

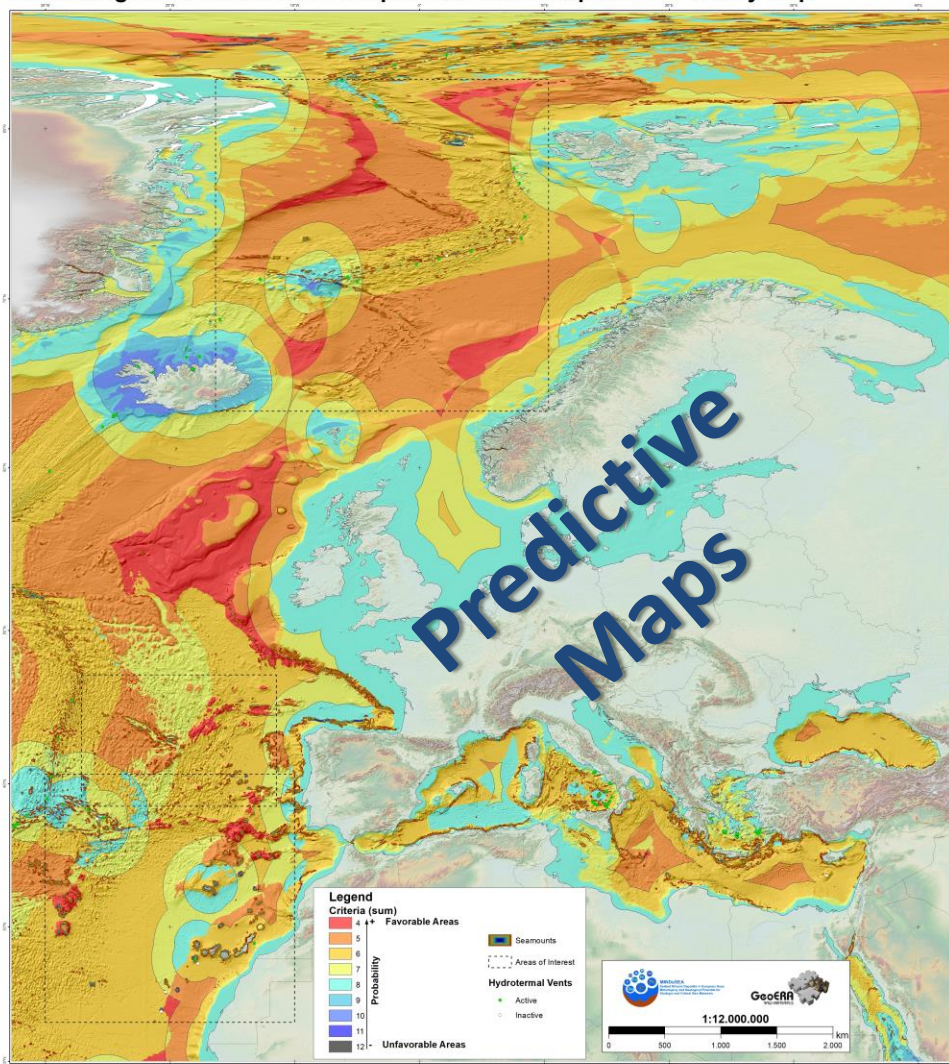
**Range of contents**



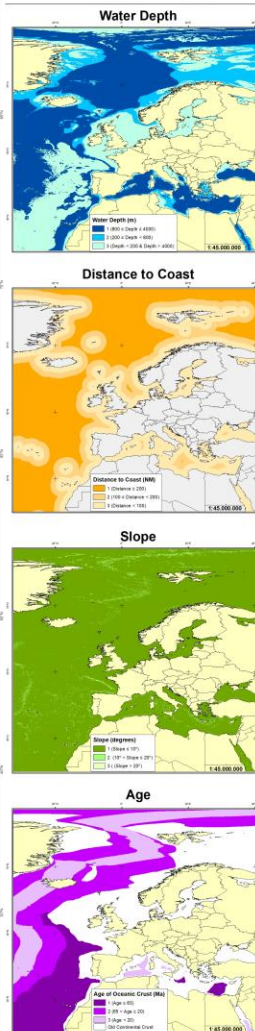
This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166



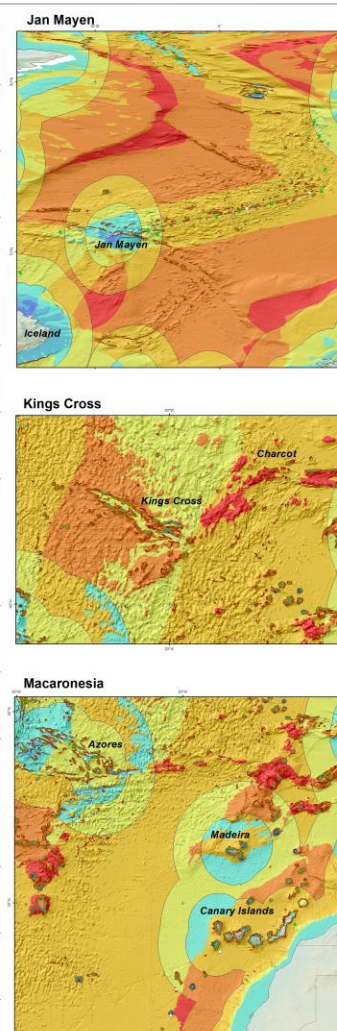
# Ferromanganese Crusts and Phosphorites Pan-European Predictivity Map



## Evaluation Criteria



## Areas of Interest



## Legend Explanation

- Potential Areas**
- 4: Areas with all the evaluation criteria very favorable
  - 5: Areas with 3 very favorable evaluation criteria and one semi favorable factor
  - 6: Areas that could have three very favorable evaluation criteria and an unfavorable criteria
  - 7: Areas with two very favorable evaluation criteria and 2 semi favorable criteria
  - 8: Areas with only one or two very favorable evaluation criteria
  - 9-12: Areas with one or two very favorable evaluation criteria and one or two unfavorable criteria
  - 9-12: Areas with just one or none very favorable evaluation criteria

**Evaluation Criteria**

- The physical evaluation criteria have been performed on the GEBCO bathymetry.
- Data on Oceanic crust age have been obtained from the NOAA: [www.ngdc.noaa.gov/mgg/mggd.html](http://www.ngdc.noaa.gov/mgg/mggd.html)
- Areas located near the Mid Atlantic Ridge and active vents could accumulate great thickness of hydrothermal Fe-Mn crusts in different strategic and critical elements (eg. Li).
- Phosphorites occurrences in MINDeSEA database are limited to Atlantic Iberian Margins and Macaronesia and normally associated with the presence of thick Fe-Mn crusts on old substrates.
- Evaluation criteria could be consulted in the D4.5 Case of Study report (<http://geoera.eu/projects/mindeSEA2/>).

**Areas of Interest**

Areas of interest have been selected as areas in which are present both seamounts detected with the predictive method as areas with a good potential of presence of thick and metal-rich Fe-Mn crusts.

**Bibliographic Reference**

González, F.J., Marino, E., Somaza, L., Medialdea, T., Lobato, A., Blasco, I., Kuhn, T., Ruellemann, C., Ferreira, P., Alcorn, T., Magalhães, V., Hain, J.R., Chenashvili, G. 2021. Ferromanganese Crusts and Phosphorites Pan-European Predictivity Map. <http://geoera.eu/projects/mindeSEA2/>

<sup>1</sup> Geological Survey of Spain (IGME), Madrid Spain. [www.igme.es](http://www.igme.es)

<sup>2</sup> Federal for Geosciences and Natural Resources (BGR), Hannover, Germany. [www.bgr.bund.de](http://www.bgr.bund.de)

<sup>3</sup> Natural Laboratory of Energy and Geology (LNEG), Alentejo, Portugal. [www.lneg.pt](http://www.lneg.pt)

<sup>4</sup> Geological Survey Ireland (GSI), Dublin, Ireland. [www.gsi.ie](http://www.gsi.ie)

<sup>5</sup> Portuguese Institute for Sea and Atmosphere (IPMA), Lisboa, Portugal. [www.ipma.pt](http://www.ipma.pt)

<sup>6</sup> United States Geological Survey (USGS), Santa Cruz, Ca, USA. [www.usgs.gov](http://www.usgs.gov)

<sup>7</sup> Research Institute of Geology and Mineral Resources of the World Ocean (VNIIO), St. Petersburg, Russia. <http://vniio.ru>

**Data Processing:** Marino, E., Lobato, A., Blasco, I., Alcorn, T.

Deposit Data from: MINDeSEA Dataset, Update May 2021; Bathymetry from: GEBCO, GEBCO Compilation Group (2020) ([doi:10.5282/IN2P5-138-2340-e053-406840b040b0](https://doi.org/10.5282/IN2P5-138-2340-e053-406840b040b0)); Projection: Compact Mollweide (Potential and Zoomed-in Areas), WGS84 (Evaluation Criteria)

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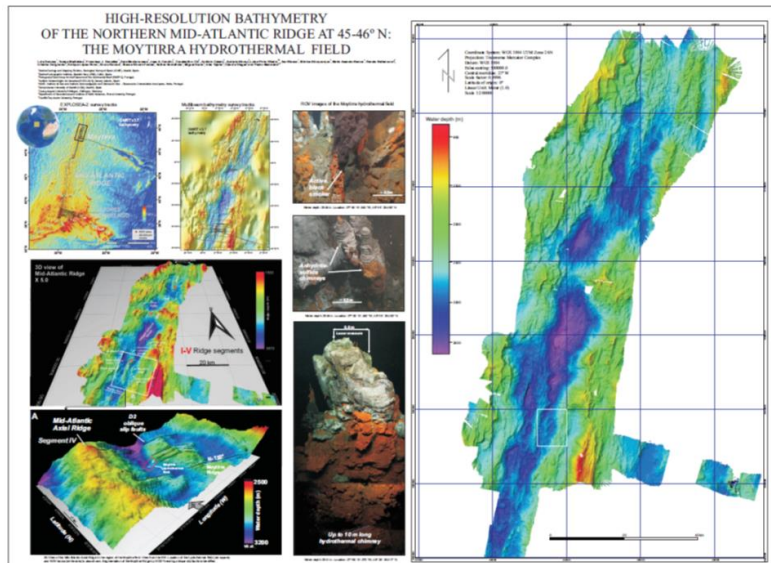


**GeoERA**  
RAW MATERIALS



# MINDeSEA in SCI journals:

<https://geoeramindesea.wixsite.com/mindesea/publications>



**Somoza et al., 2020, 2021**

## Other Digital Products at:

 <https://geoera.eu/projects/mindesea2/> 35 public deliverables

 <https://geoeramindesea.wixsite.com/mindesea>

 <https://twitter.com/MINDeSEA>

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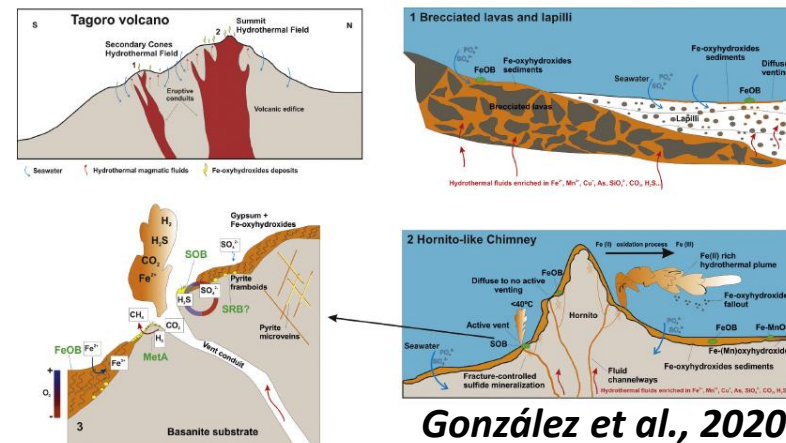


Fig. 13. Schematic model, not to scale, showing geologic setting and formation of Tagoro volcano hydrothermal deposits: (1) Secondary cones hydrothermal field with development of microbial-mediated Fe-oxhydroxide mineralization on brecciated lavas and lapilli; (2) Summit hydrothermal field with mineralization on a hornito-like chimney; formation temperatures for the Fe-oxhydroxide sediments are inferred to have varied below 40 °C; a host of elements (e.g., Fe, Si, P, Mn, As, Cu, Mo) were derived from leaching of basanite basement, sorbed from seawater, and to a lesser extent, magmatic fluids; Fe(II)-rich hydrothermal plumes allowed for the precipitation of Fe-Si(Mn) mineralized sediments far away from the vent sites; breakdown of the volcanic rock due to lava cooling or seismicity allowed for the precipitation of sulfides (pyrite ± chalcopyrite) from the hydrothermal fluids; (3) diversity of metabolic processes carried out by microorganisms related to diffuse venting. FeOB = iron-oxidizing bacteria, MetA = methanogenic archaea, SOB = sulfur-oxidizing bacteria, SRB = sulfate reducing bacteria.

Minerals 2019, 9, 439

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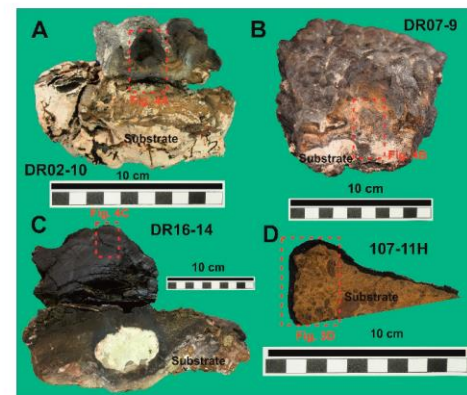


Figure 2. Image of selected Fe-Mn crust samples for this study. (A) Crust DR02-10 was dredged from Echo Sm., (B) crust DR07-9 from The Paps Sm., (C) DR16-14 and (D) 107-11H from Tropic Sm. Red discontinuous squares mark the areas where thin sections were taken for further investigations (Figure 4).

**Marino et al., 2018, 2019**





# Thank You!



**MINDeSEA Team members at Geominero Museum (IGME-CSIC), Madrid**